

TRINITY CAPITAL

TRIN
LISTED
NYSE

Third Quarter 2026
Investor Presentation

Forward-Looking Statements | Disclaimer

Trinity Capital Inc. (the "Company") cautions that this presentation may contain forward-looking statements that are based on current expectations and assumptions about future events, and which are not based in historical fact. The forward-looking statements in this presentation are based on current conditions as of the date of this presentation, and include, but are not limited to, statements regarding our financial objectives, beliefs, strategies, anticipated future operating results and cash flows, operating expenses, investment originations and performance, available capital, and payment of future dividends and stockholder returns. Although our management believes that the expectations reflected in any forward-looking statements are reasonable, actual results could differ materially from those expressed or implied in the forward-looking statements. By their nature, these forward-looking statements involve numerous assumptions, uncertainties and risks, both general and specific. The risk exists that these statements may not be fulfilled. We caution readers of this presentation not to place undue reliance on these forward-looking statements, as a number of factors could cause future Company results to differ materially from these statements. Forward-looking statements may be influenced in particular by factors such as fluctuations in interest rates and stock indices, the effects of competition in the areas in which we operate, and changes in economic, political and regulatory conditions. When relying on forward-looking statements to make decisions, investors should carefully consider the aforementioned factors as well as other uncertainties and events. Historical results discussed in this presentation are not indicative of future results.

The information disclosed in this presentation is made as of the date hereof and reflects Trinity Capital Inc.'s current assessment of its financial performance for the most recent period reported. Actual financial results filed with the Securities and Exchange Commission in the future may differ from those contained herein in the event of additional adjustments recorded prior to the filing of its financial statements. The information contained in this presentation should be viewed in conjunction with Trinity Capital Inc.'s most recently filed Quarterly Report on Form 10-Q, Annual Report on Form 10-K or Prospectuses. We undertake no obligation to update the information contained herein to reflect subsequently occurring events or circumstances, except as required by applicable securities laws and regulations.

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Company Overview

Trinity Capital Overview

Diversified financial solutions to growth-stage companies | NYSE – TRIN, TRNZ, TRNI

18+ Year Track Record [1]

$6.8B Fundings

511 Investments

301 Exits

$3.4B Assets Under Management [2]

Market Cap / Dividend Yield

$1.7B
Market Cap [3]

$13.61
NAV per share [4]

11.6%
Annualized Dividend Yield [5]

Portfolio [4]

$2,017.5M Secured Loans
100 Companies

$470.7M Equipment Financings
24 Companies

$369.5M Equity & Warrants
163 Companies

Liquidity [4]

$225.0M
Available Liquidity [6]

BBB, BBB(low), Baa3
Investment Ratings [7]

117%
Net Debt-to-Equity

(1) Historical information includes information and data related to Trinity Capital's predecessor funds, the first of which was launched in 2008, through September 30, 2026. The predecessor funds were merged with and into Trinity Capital on January 16, 2020, immediately after which Trinity Capital began operating as a business development company.

(2) Includes the fair value of assets managed by Trinity Capital through Senior Credit Corp 2022 LLC, Eagle Point Trinity Senior Secured Lending Company (fka EPT 16 LLC), Trinity Capital Adviser LLC, Direct Lending 2025 LLC, Trinity Capital SBIC LP, and Desert Star 2026 LLC (the "affiliate funds") as of September 30, 2026.

(3) Based on the closing price of TRIN of $17.15 on November 2, 2026.

(4) Fair value as of September 30, 2026.

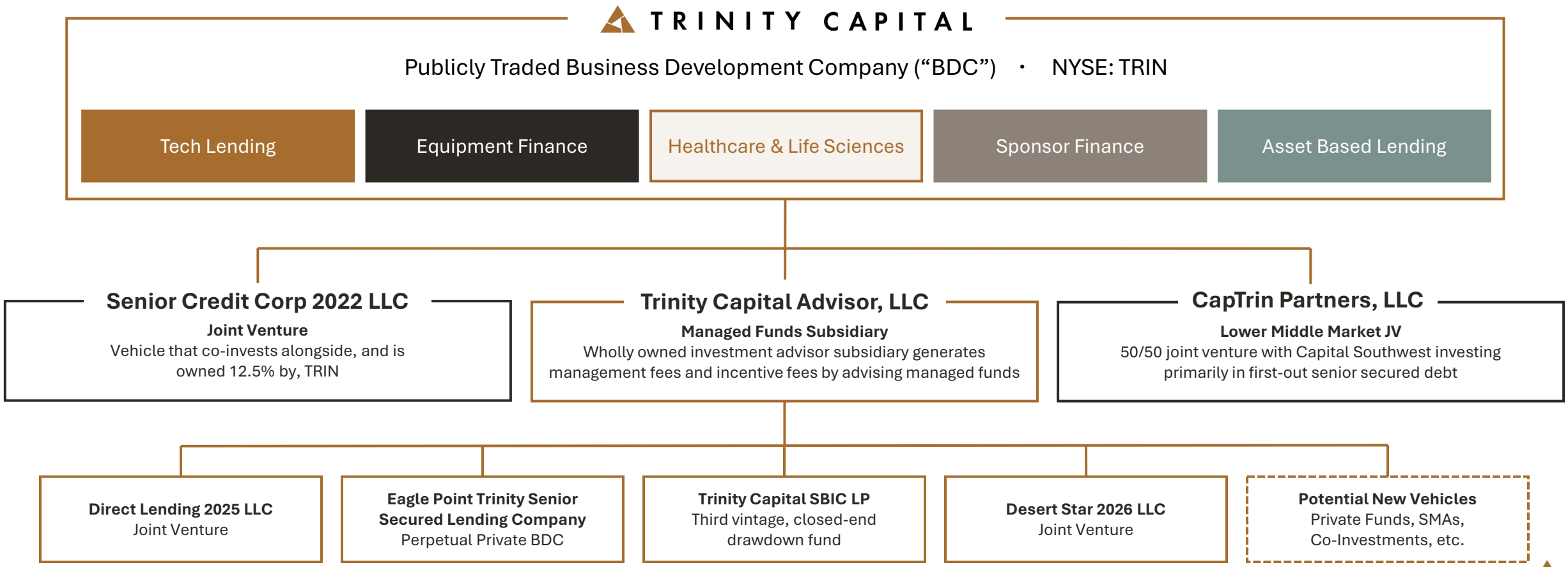
(5) Annualized based on the $0.17 monthly dividend per share paid in Q3 2026 and a closing stock price of $17.55 on September 30, 2026.

(6) Includes $20.7 million of cash and cash equivalents and $204.3 million of available borrowing capacity on our KeyBank Credit Facility. Excludes capital raised by the Company's joint ventures and funds managed by our wholly owned RIA subsidiary, Trinity Capital Adviser LLC.

(7) Credit ratings assigned by Egan-Jones, Morningstar DBRS, and Moody's, respectively, which are independent, unaffiliated rating agencies. A credit rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. There can be no assurance that this rating will remain for any given period of time.

The Trinity Platform

Differentiated structure: publicly traded, internally managed BDC operating five complementary lending verticals – supplemented by strategic, value-add joint ventures and a managed funds platform



Trinity's Complementary Verticals

Diversified across investment type, transaction size, industry and geography

Tech Lending	Senior secured term loans to institutionally backed technology companies
Equipment Finance	Financing mission-critical manufacturing equipment and hard assets
Healthcare & Life Sciences	Senior secured term loans for growth capital to commercial stage life sciences companies
Sponsor Finance	Enterprise value secured term loans to private equity-backed growth companies
Asset Based Lending	Asset based lending to bankruptcy-remote SPVs

Diverse business verticals with largest credit exposure less than **3%** of total debt investments (as of September 30, 2026)

Platform transaction size up to:

$100M

Why Trinity Capital?

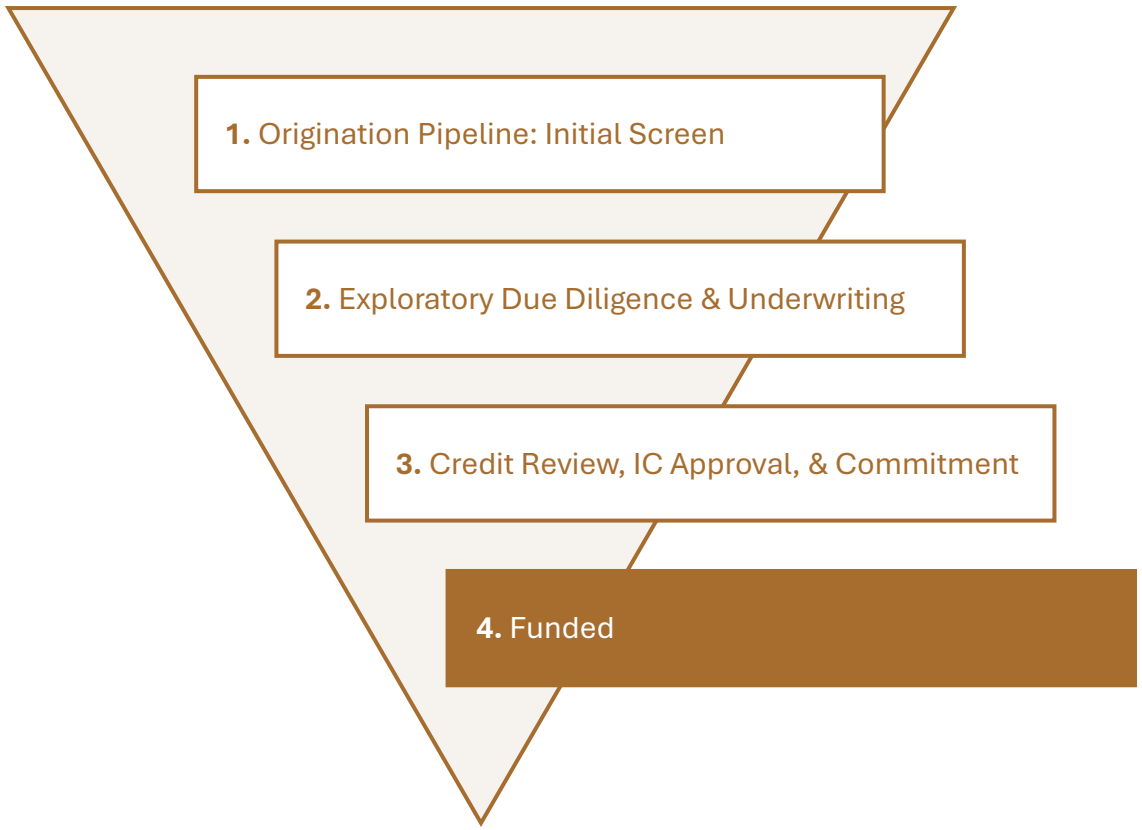
With unique capitalization and diversified businesses, we aim to provide investors with stable and consistent returns by offering access to private credit market

Internally Managed BDC	Diversified Business Verticals	Experienced Team with an 18+ Year Track Record
Aligned interests between employees and shareholders	We maintain full ownership and control of our deal pipeline	Robust & scalable systems for origination, underwriting & monitoring
Management company and a pool of diversified assets	Diversification across investment type, industry and geography	100+ dedicated professionals with a unique culture built over 18+ years

Trinity's Origination Capabilities

First-call relationships with top industry partners cultivated over decades of experience

Indicative Annual Pipeline



An Origination Machine 18 Years in the Making

- 60+ Investment professionals delivering our partnership-oriented approach
- Strategically located team in key markets relevant to Trinity's five lending verticals

Thoughtful Relationships Deliver Robust Deal Flow

- Leading relationships with like-minded venture and growth stage private equity firms
- Strong long-term partnerships with tech banks, CFOs & service providers

Deep Set of Established Intercreditor Agreements

- Robust working relationships with top market share banks who cater to PE/VC companies
- Engineering and technical experience, with proven workout & restructuring capabilities

Underwriting Approach + Risk Mitigation

Disciplined investment approach keeps our annualized loss rate at 20 bps, which is more than offset by realized gains on warrant and equity investments (1)

Capitalization	Management	Financials	Product & Market	Debt Structure
Investor Syndicate	Industry & Start-up Experience	Revenue & Gross Margins	Product Differentiation	Collateral
Fund Vintage & Dry Capital	Board of Directors Make-up	Business Model	Market Potential	Cash Life

(1) *Includes historical information of Trinity Capital's predecessor funds, the first of which was launched in 2008, through September 30, 2026. Past performance is not indicative of future results. Investment results may vary significantly over any given time period.*

Term Loans:

Senior secured term loans to institutionally-backed technology companies

Secured Loans
Lien on all assets including IP

Backed by Institutional Capital
Companies have raised significant equity

Growth Capital
Debt proceeds used to fuel growth and scale business

Select Examples:

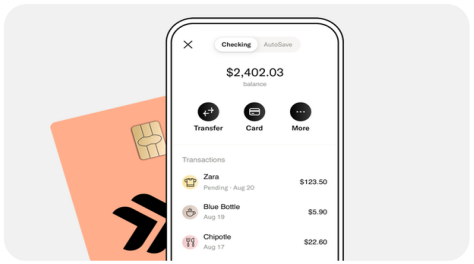
WHOOP®



WHOOP
is a leading designer for wearable health and fitness trackers that capture biometric data shown to have the most impact on your health.

Investor Syndicate
SoftBank Vision Fund, IVP, Cavu Ventures, NextView Ventures

Tilt



Tilt
**Formerly Empower Finance*
is helping people find financial security through machine learning models that evaluate creditworthiness.

Investor Syndicate
Sequoia Capital, Blisce, Icon Ventures, Initialized Capital

Equipment Financings:

Financing mission-critical manufacturing equipment and hard assets

Companies with CapEx Requirements
Mission-critical hard assets

Just-In-Time Capital
Available as needed to meet growing equipment needs

Equipment Collateral
Secured by perfected lien on equipment collateral

Select Examples:

ROCKETLAB



RocketLab
delivers reliable launch services, spacecraft components, satellites and other spacecraft to make it faster and easier to access space.

Investor Syndicate
BlackRock, Space Capital, Vector Capital

ATHLETIC BREWING CO®



Athletic Brewing
brews great tasting Non-Alcoholic Craft Beer made with high-quality, all-natural ingredients and low calories for the active lifestyle.

Investor Syndicate
General Atlantic, Alliance Consumer Growth, TRB Advisors

Term Loans:

Senior secured term loans for growth capital to commercial stage life sciences companies

Secured Loans
Lien on all assets including IP

Strong Clinical Data Profile
Established or clear "line of sight" to favorable reimbursement

Regulatory Compliance
Companies received regulatory (FDA or EMA) approval or late-stage clinical trials

Select Examples:

SHOULDER INNOVATIONS



Shoulder Innovations
is a shoulder arthroplasty-focused medical device company that designs and commercializes products improving patient care and reducing costs.

Investor Syndicate
Gilde Healthcare Partners, US Venture Partners, Lightstone

CMR SURGICAL



CMR Surgical
is a global medical devices company dedicated to transforming surgery to provide an optimal tool to make robotic minimal access surgery accessible and affordable.

Investor Syndicate
Softbank, Ally Bridge, Cambridge Innovation Capital

Term Loans:

Enterprise value secured term loans to private equity-backed growth companies

Secured Loans
Lien on all assets including IP

Majority Control by Private Equity
Significant cash equity cushion relative to senior debt

Established Business
Well-positioned and growing at above market rate, with a fully funded plan

Select Examples:

Renalogic
Guaranteed Impact. Every Day.



Renalogic
provides support for their members by identifying chronic kidney disease (CKD) risks, providing clinical interventions and managing healthcare costs.

Investor Syndicate
Carrick Capital Partners

rentsync



Rentsync
revolutionizes rental management with a platform to streamline workflows, engage tenants, and maximize property potential with confidence.

Investor Syndicate
Silversmith Capital Partners

Revolving Credit Lines:

Asset based lending to bankruptcy-remote SPVs

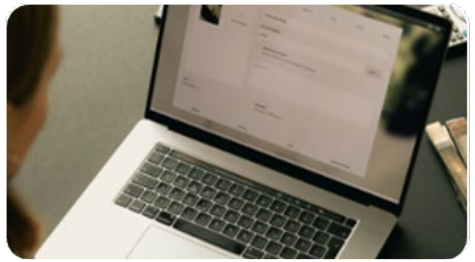
Revolving Credit Line
Based on eligible assets in SPV

Backed by Institutional Capital
Companies have raised significant equity

Asset Backed Collateral
Borrowing base is comprised of cash flow positive assets

Select Examples:

Parafin



Parafin
empowers small businesses by providing customized, embedded financial products through on-demand marketplaces, point-of-sales solutions, and vertical SaaS.

Investor Syndicate
GIC, Thrive Capital, Ribbit Capital

ALT



ALT
provides a digital marketplace and secured custody for dealers and collectors to trade, borrow, and obtain liquidity for collectibles and alternative assets.

Investor Syndicate
776, Accomplice, First Round

Financial Highlights

Q3 2026 Financial Highlights

Robust Earnings

Leading Originations Platform

Portfolio Assets

$98.4M

Total Investment Income

$49.9M

Net Investment Income (“NII”)

11.0%

Net Interest Margin (“NIM”)

$0.52

Net Investment Income (“NII”) per share

Q3 2026 Financial Highlights

Robust Earnings

Leading Originations Platform

Portfolio Assets

$880.5M
Debt & equity commitments in 3Q26

$614.1M
Debt & equity fundings in 3Q26

$1.4B
Unfunded commitments (1) as of 9/30/2026

15
New portfolio companies funded in 3Q26

(1) *Most of Trinity's unfunded commitments are conditional, subject to additional lending provisions, and generally dependent upon the portfolio company reaching certain milestones before the commitment becomes available. The Company had unconditional unfunded commitments of $126.0M to 17 portfolio companies as of September 30, 2026.*

Q3 2026 Financial Highlights

Robust Earnings

Leading Originations Platform

Portfolio Assets

$2.5B

Total Debt Investments (at cost)

$2.8B

Total Investments (at cost)

$3.4B

Total Platform Assets Under Management [1] (at fair value)

15.2%

Effective Yield [2]

12.8%

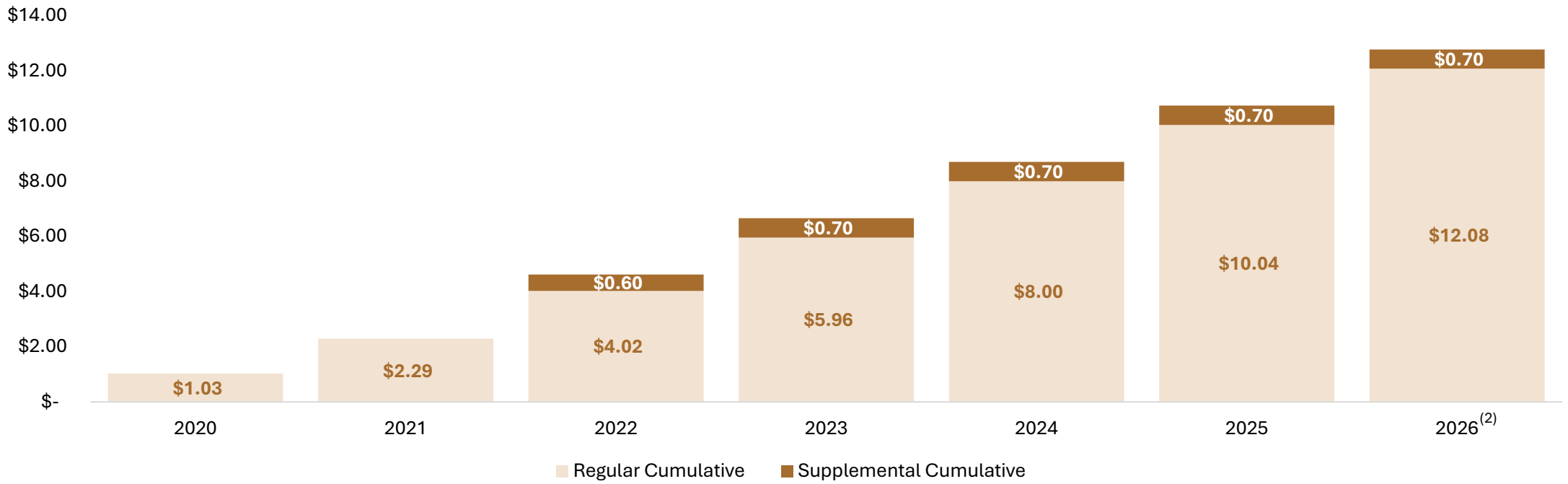
Core Yield [3]

(1) Includes the fair value of assets managed by the affiliate funds as of September 30, 2026.
(2) Effective yield for Trinity Capital includes fees and accelerated income from prepayments but excludes fees earned from affiliate funds and is calculated based on the daily weighted average debt investments at cost.
(3) Core yield for Trinity Capital excludes fees and accelerated income from prepayments.

Solid Shareholder Returns

- 28 straight quarters of a consistent regular dividend
- Regular dividend coverage of 103% based on 3Q26 NII per share
- 11.6% annualized total dividend yield [1]
- $66.8M of undistributed income as of September 30, 2026

CUMULATIVE DIVIDEND HISTORY



(1) Annualized based on the $0.17 monthly dividend per share paid in Q3 2026 and a closing stock price of $17.55 on September 30, 2026.

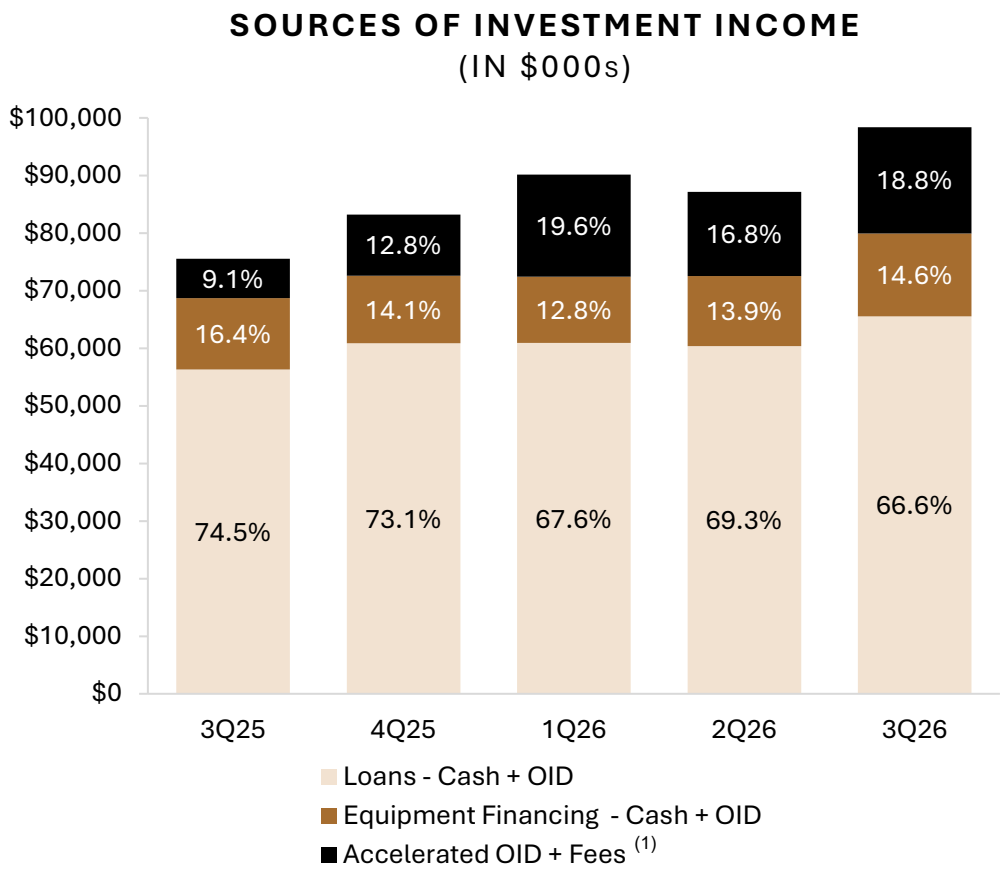
(2) Represents dividends declared as of September 30, 2026, and excludes dividends expected to be declared in future periods.

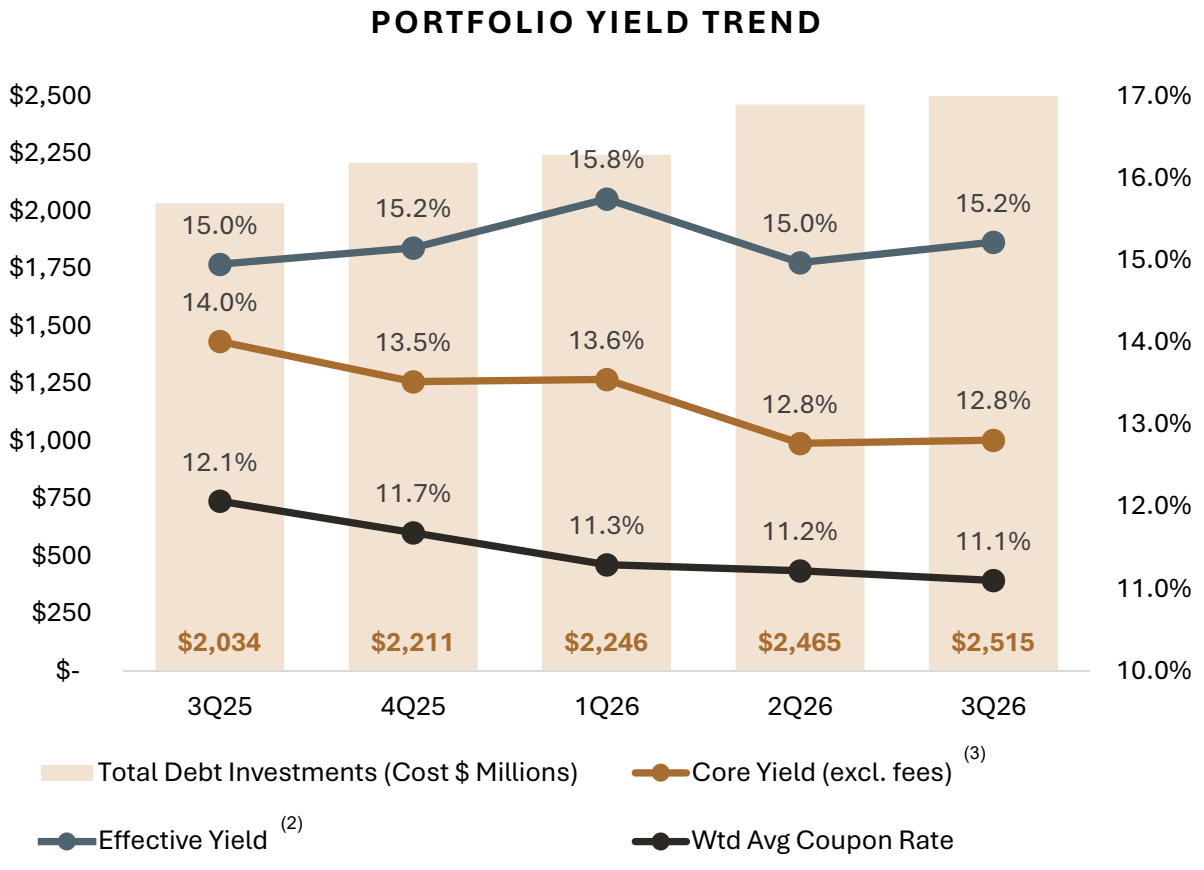
Quarterly Income Statement

	For the three months ended				
(In thousands, except per share amounts)	09/30/2025	12/31/2025	03/31/2026	06/30/2026	09/30/2026
Total Investment Income	**$ 75,550**	**$ 83,235**	**$ 90,129**	**$ 87,170**	**$ 98,388**
Interest expense and other debt financing costs	20,981	23,884	24,104	24,774	28,300
Compensation and benefits	13,388	14,880	17,270	12,428	17,062
General and administrative [1]	4,215	4,545	4,267	3,979	3,159
Total Operating Expenses	**38,584**	**43,309**	**45,641**	**41,181**	**48,521**
Net Investment Income (NII)	**36,966**	**39,926**	**44,488**	**45,989**	**49,867**
Net Realized Gain / (Loss) from Investments	(20,025)	(33,886)	(9,930)	(774)	(7,472)
Net Change in Unrealized Appreciation / (Depreciation) from Investments	10,704	33,421	(4,726)	(810)	4,529
Net Increase (Decrease) in Net Assets from Operations	**$ 27,645**	**$ 39,461**	**$ 29,832**	**$ 44,405**	**$ 46,924**
Net Investment Income (NII) per Share – Basic	**$0.52**	**$0.52**	**$0.53**	**$0.51**	**$0.52**
Net Increase (Decrease) in Net Assets resulting from Operations per Share – Basic	**$0.39**	**$0.51**	**$0.36**	**$0.49**	**$0.49**
Weighted Average Shares Outstanding – Basic	**71,468**	**77,026**	**83,643**	**90,464**	**95,112**

(1) General and administrative expense includes excise tax expense and is net of expenses allocated to Trinity Capital Adviser LLC.

Income Source & Portfolio Yield Trends





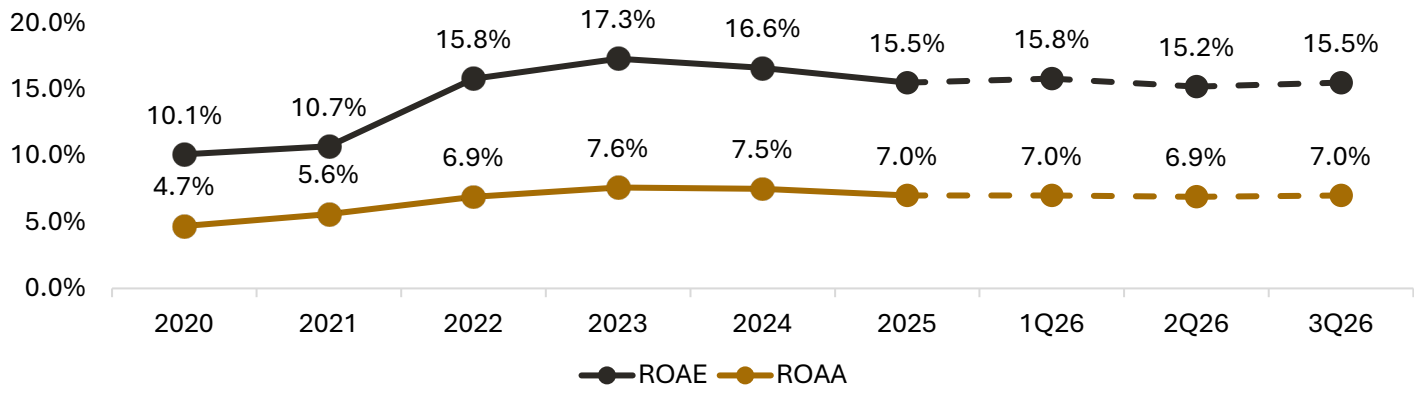
(1) Includes fees and dividend income earned from the affiliate funds.

(2) Effective yield includes fees and accelerated income from prepayments but excludes fees earned from servicing and origination fees from affiliate funds and is calculated based on the daily weighted average debt investments at cost.

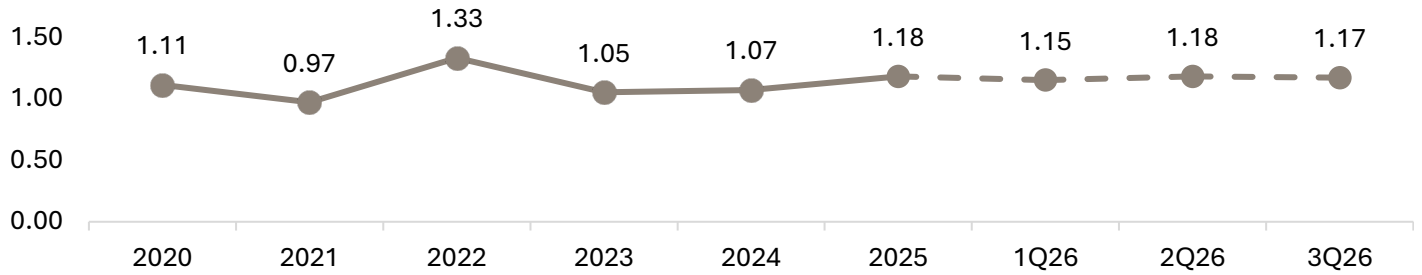
(3) Core yield excludes fees and accelerated income from prepayments.

NII Returns & Use of Leverage

NII RETURN ON AVERAGE EQUITY (ROAE) [1]
& NII RETURN ON AVERAGE ASSETS (ROAA) [2]



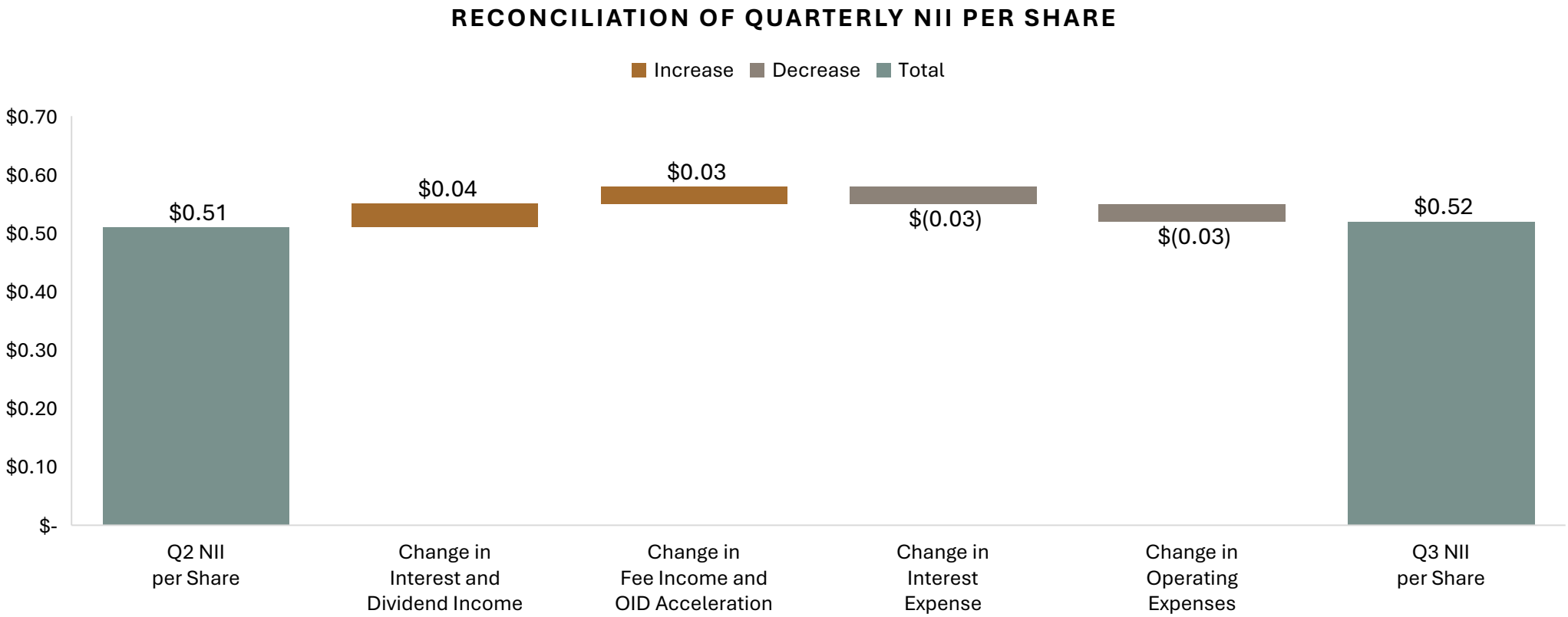
NET LEVERAGE RATIO [3]



- Delivering strong returns through effective use of leverage

(1) NII return on average equity (ROAE) is calculated as NII divided by average net assets for period.
(2) NII return on average assets (ROAA) is calculated as NII divided by average assets for the period.
(3) Net leverage ratio is calculated as outstanding principal of borrowings less cash and cash equivalents divided by net assets as of the end of the period.

Net Investment Income (NII) Per Share Bridge

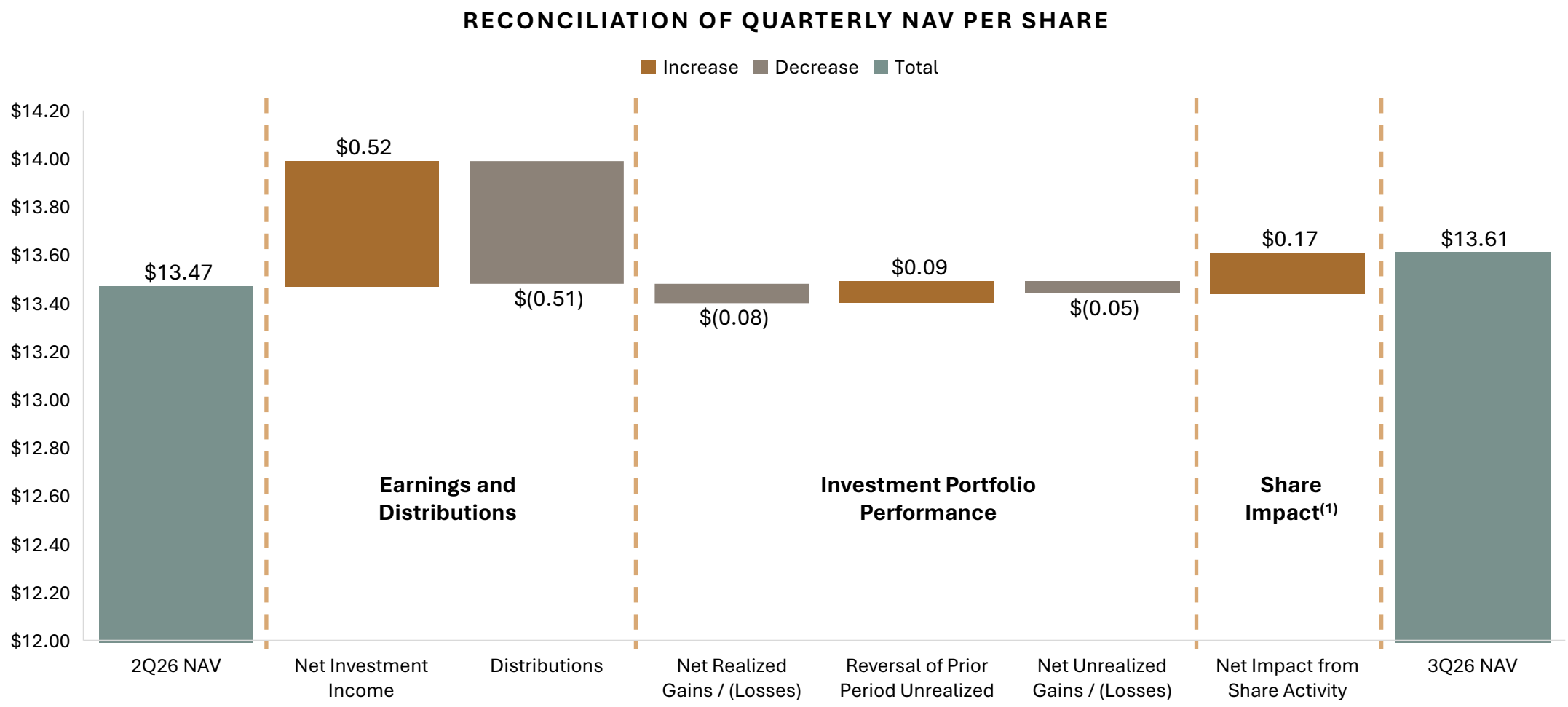


Quarterly Balance Sheet

	For the three months ended				
(In thousands, except per share amounts)	**09/30/2025**	**12/31/2025**	**03/31/2026**	**06/30/2026**	**09/30/2026**
Assets					
Total investments at fair value	$2,192,361	$2,418,075	$2,483,554	$2,732,301	$2,857,732
Cash and cash equivalents	9,467	19,110	19,631	22,177	20,664
Interest Receivable	19,464	19,031	18,074	19,259	20,727
Other Assets	25,643	28,303	34,573	31,635	31,572
Total Assets	**$2,246,935**	**$2,484,519**	**$2,555,832**	**$2,805,372**	**$2,930,695**
Liabilities					
Secured Debt, net of unamortized deferred financing cost[(1)]	$481,600	$572,433	$626,167	$480,851	$659,444
Unsecured Notes, net of unamortized deferred financing costs and premium/discount[(2)]	693,041	721,763	722,608	1,017,412	893,569
Distribution Payable	38,244	41,574	-	-	-
Security Deposits	4,413	3,008	2,234	2,718	2,171
Accounts payable, accrued expenses, and other liabilities	31,373	51,742	38,568	37,542	49,761
Total Liabilities	**$1,248,671**	**$1,390,520**	**$1,389,577**	**$1,538,523**	**$1,604,945**
Net Assets	**$998,264**	**$1,093,999**	**$1,166,255**	**$1,266,849**	**$1,325,750**
Shares Outstanding	74,989	81,518	87,904	94,023	97,380
Net Assets per Share (NAV per share)	**$13.31**	**$13.42**	**$13.27**	**$13.47**	**$13.61**

(1) Includes the KeyBank Credit Facility and KeyBank Secured Term Loan Facility. Refer to the 'Debt Capital Structure' slide for further details.
(2) Includes the December 2026 Unsecured Notes, March 2029 Unsecured Notes, September 2029 Unsecured Notes, Series A Notes, July 2030 Notes and May 2031 Notes. Refer to the 'Debt Capital Structure' slide for further details.

Net Asset Value (NAV) per Share Bridge



(1) *Includes the impact of share activity and equity incentive plans.*

Debt Capital Structure

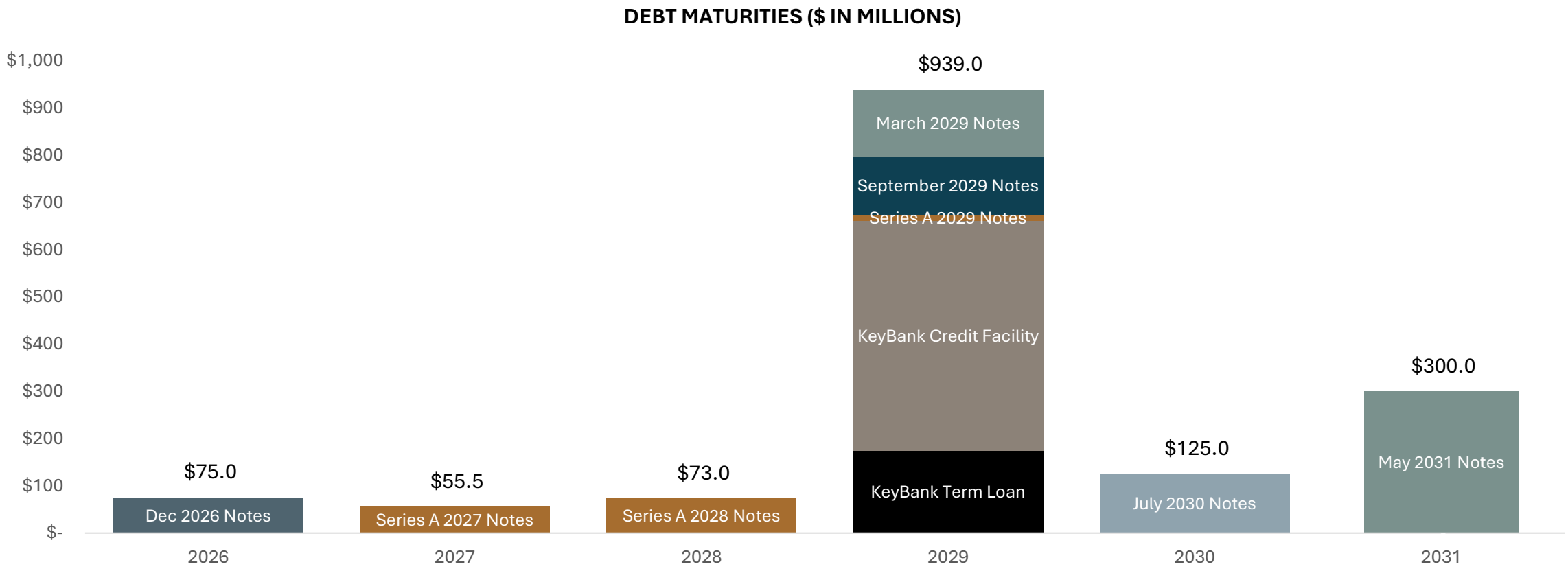
Diversified Borrowings ($ in millions) as of September 30, 2026

Funding Source	Debt Commitment	Outstanding Principal	Stated Maturity	Interest Rate
Unsecured Notes:				
December 2026 Unsecured Notes	$75.0	$75.0	December 15, 2026	4.250%
March 2029 Unsecured Notes [1]	$142.2	$142.2	March 30, 2029 [1]	7.875%
September 2029 Unsecured Notes [2]	$122.2	$122.2	September 30, 2029 [2]	7.875%
Series A Notes [3]	$142.5	$142.5	Various [3]	7.54% to 7.66% [3]
July 2030 Notes	$125.0	$125.0	July 3, 2030	6.750%
May 2031 Notes	$300.0	$300.0	May 21, 2031	7.000%
Secured Notes:				
KeyBank Term Loan Facility	$200.0	$174.9	November 5, 2029	SOFR + 2.40%
Bank Facility:				
KeyBank Credit Facility	$690.0	$485.7	July 27, 2029	SOFR + 2.85% to 3.25%

(1) The March 2029 Unsecured Notes trade on the New York Stock Exchange and NYSE Texas under the symbol "TRNZ" and are callable at par, in whole or in part, at any time on or after March 30, 2026.
(2) The September 2029 Unsecured Notes trade on the New York Stock Exchange and NYSE Texas under the symbol "TRNI" and are callable at par, in whole or in part, at any time on or after September 30, 2026.
(3) The Series A Notes were issued on October 29, 2024, and include (i) $55.5 million of 7.54% Series A 2027 Notes due October 29, 2027, (ii) $73.0 million of 7.60% Series A 2028 Notes due October 29, 2028, and (iii) $14.0 million of 7.66% Series A 2029 Notes due October 29, 2029.

Debt Capital Structure (Contd.)

Diversified Borrowings ($ in millions) as of September 30, 2026



Portfolio Highlights

Portfolio Diversification

Diversified across investment type, transaction size, industry and geography

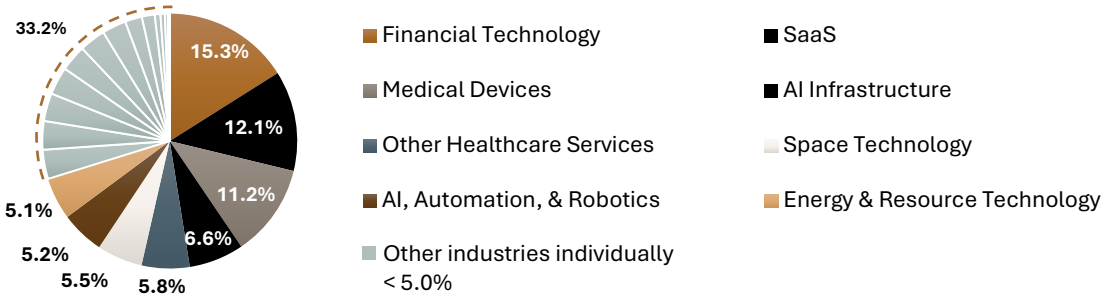
Investment Type (1)



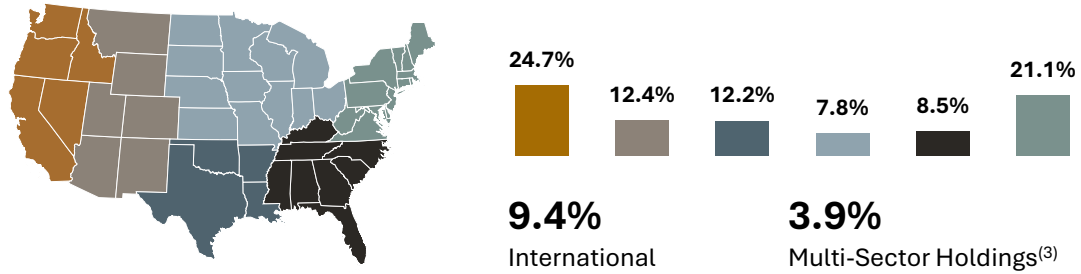
Transaction Size (1) (2)



Industry Type (1)



Geographic Allocation (1)



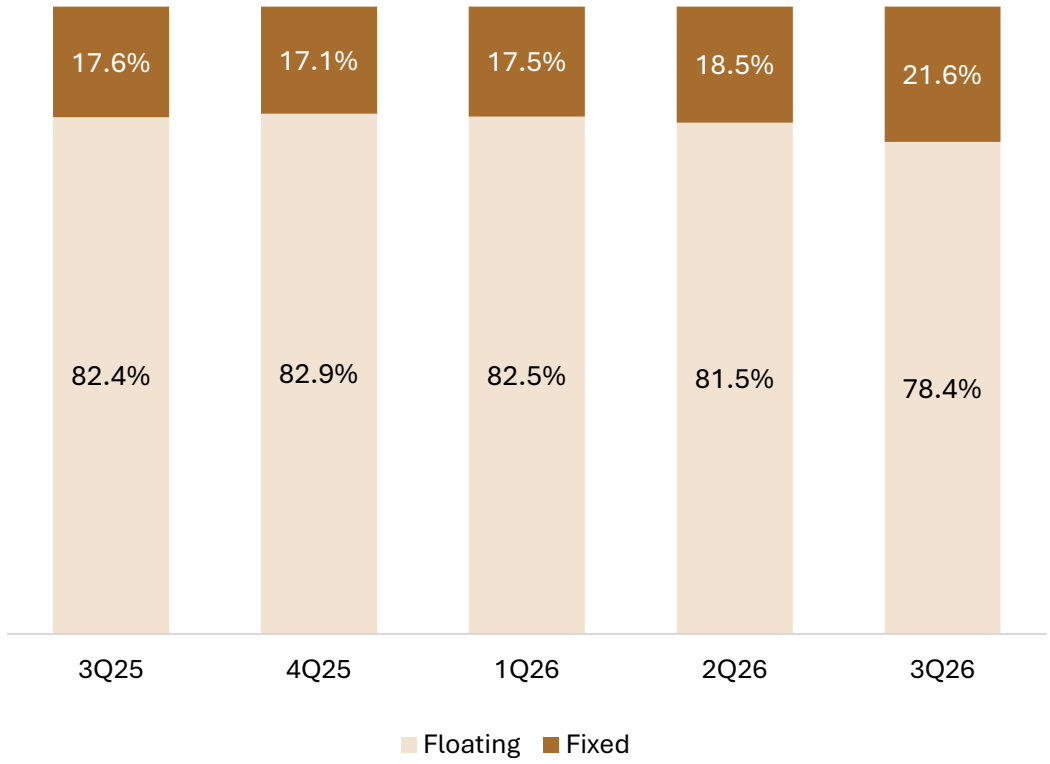
9.4%
International

3.9%
Multi-Sector Holdings(3)

1) *Based on fair value as of September 30, 2026.*
2) *Includes debt investments only.*
3) *Multi-Sector Holdings generally invest or manage investments in secured loans and equipment financings to growth-oriented companies that have been originated by the Company. The portfolio companies held by the Multi-Sector Holdings represent a diverse set of geographical classifications, which are similar to those in which the Company invests directly.*

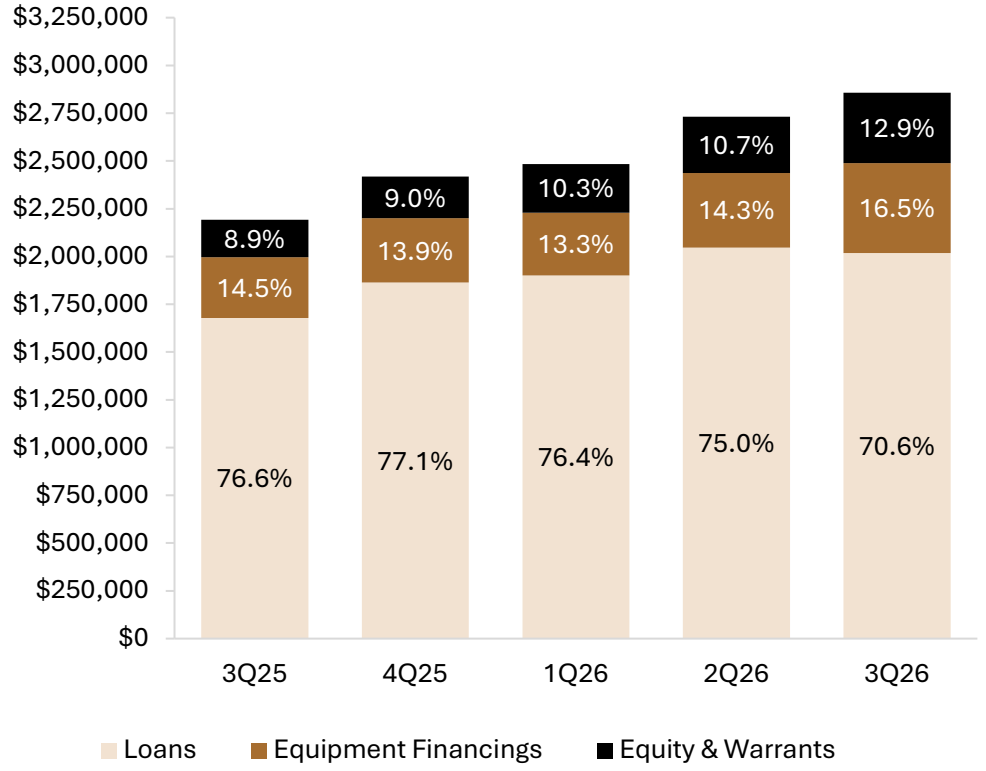
Portfolio Trends

FIXED VS FLOATING DEBT INVESTMENTS (1)



Mix of fixed and floating rate investments

TOTAL PORTFOLIO BY INVESTMENT TYPE (2)
(IN $000s)

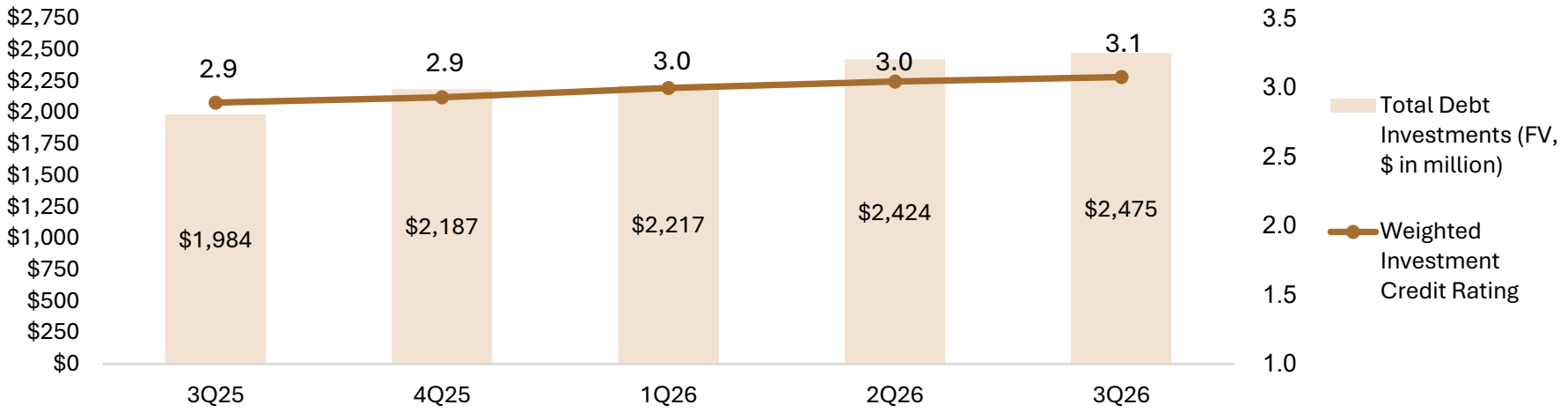


Strong asset diversification

(1) Based on outstanding principal.
(2) Based on fair value.

Disciplined Credit Rating

- Consistent and Disciplined Underwriting Standards



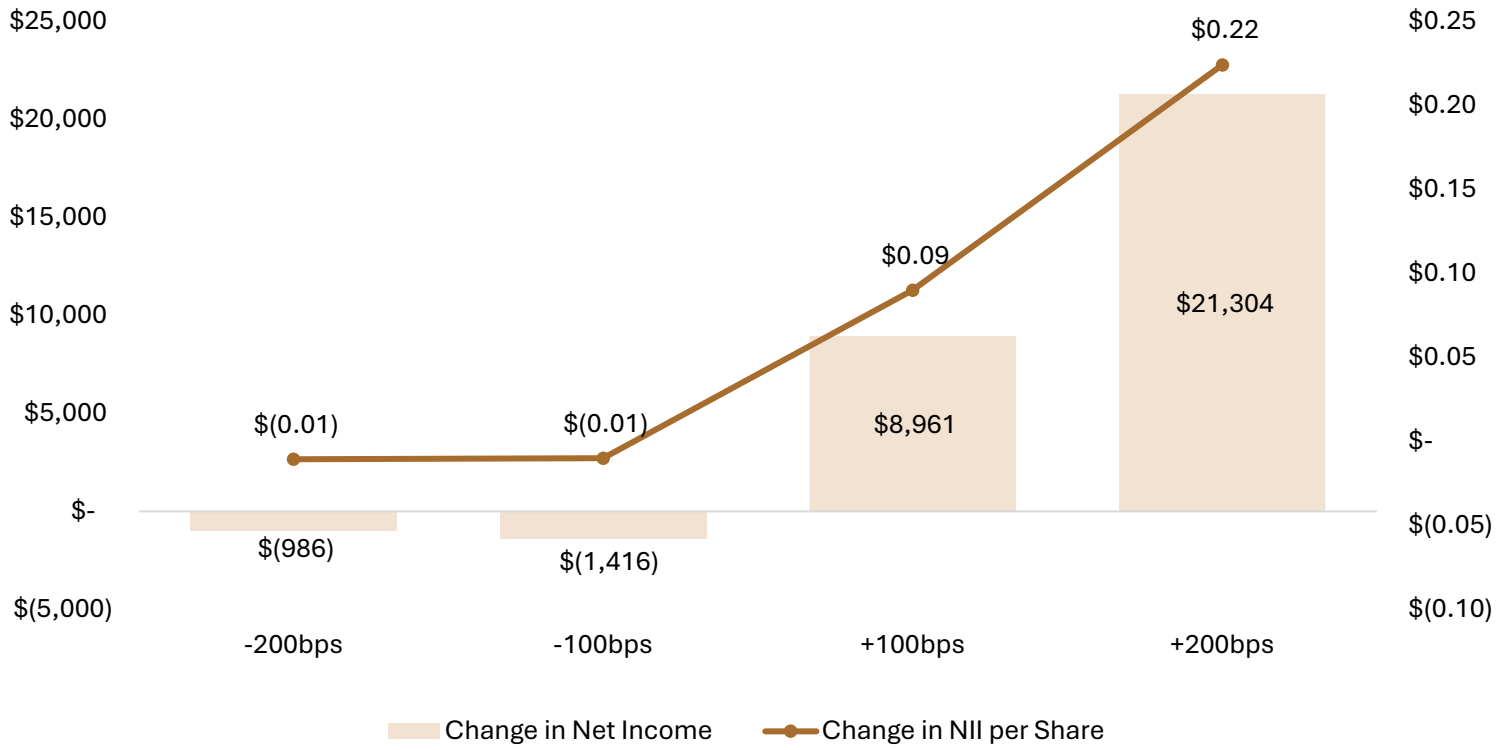
Credit Risk Rating of Debt investments at Fair Value, 3Q 2025 – 3Q 2026 ($ in thousands)[(1)]

	3Q25		4Q25		1Q26		2Q26		3Q26	
Very Strong Performance (4.0 – 5.0)	$102,624	5.2%	$101,432	4.6%	$96,282	4.3%	$123,311	5.1%	$179,170	7.2%
Strong Performance (3.0 – 3.9)	$668,545	33.7%	$740,303	33.8%	$917,118	41.4%	$1,165,201	48.0%	$1,141,495	46.1%
Performing (2.0 – 2.9)	$1,148,937	57.9%	$1,264,773	57.9%	$1,147,127	51.8%	$1,080,131	44.6%	$1,097,414	44.4%
Watch (1.6– 1.9)	$42,811	2.2%	$65,343	3.0%	$31,708	1.4%	$37,069	1.5%	$39,986	1.6%
Default/Workout (1.0 – 1.5)	$20,739	1.0%	$15,228	0.7%	$24,393	1.1%	$18,728	0.8%	$17,185	0.7%
Weighted Average	**2.9**		**2.9**		**3.0**		**3.0**		**3.1**	

(1) The total fair value of debt investments excludes our debt investment in Senior Credit Corp 2022 LLC, which was $12.9 million as of September 30, 2026.

Interest Rate Sensitivity

ANNUALIZED INTEREST RATE SENSITIVITY
($ IN THOUSANDS, EXCEPT PER SHARE DATA)



- 78.4% floating rate debt investment portfolio as of September 30, 2026 (1)
- 42.1% floating rate borrowings as of September 30, 2026(2)

(1) Based on outstanding principal of debt investments of which majority are at the current floor rate.
(2) Based on outstanding principal of borrowings.

Hypothetical Warrant Upside

For Illustration Purposes Only

209 Warrant Positions

in 128 Portfolio Companies

- GAAP fair value ~ $81.2 million
- GAAP cost ~ $56.0 million
- ~ $80.2 million in nominal exercise value

Hypothetical Models

of Potential Warrant Gains at 9/30/2026

- Assume that only 50% of warrants will monetize
- Cost of exercised warrants is ~ $68.1 million
- Based on 97.4 million shares of common stock outstanding at 9/30/2026

2X

Multiple

Proceeds of $80.2 million (2X)

Potential gain of $12.1 million or $0.12 per share

3X

Multiple

Proceeds of $120.3 million (3X)

Potential gain of $52.2 million or $0.54 per share

4X

Multiple

Proceeds of $160.5 million (4X)

Potential gain of $92.4 million or $0.95 per share



Diversified Portfolio

Select List of Current & Historical Investments



Analyst Coverage

Extensive Industry Analyst Coverage

Followed by Eleven Firms

KBW — A Stifel Company

Paul Johnson
(initiated coverage 2/23/2021)

Wells Fargo Securities

Finian O'Shea
(initiated coverage 2/23/2021)

Ladenburg Thalmann — Established 1876

Christopher Nolan
(initiated coverage 2/23/2021)

UBS

Coverage Paused
(initiated coverage 2/23/2021)

Compass Point Research & Trading, LLC

Jason Stewart
(initiated coverage 2/23/2021)

Oppenheimer

Mitchel Penn
(initiated coverage 5/3/2021)

B. Riley Financial

Sean-Paul Adams
(initiated coverage 9/16/22)

Jefferies

John Hecht
(initiated coverage 7/5/2023)

Citizens Bank

Chris Muller
(initiated coverage 12/7/2025)

Lucid Capital Markets

Erik Zwick
(initiated coverage 12/11/2025)

Clear Street

Mickey Schleien
(initiated coverage 2/4/2026)

***Note**: Trinity Capital is followed by the analysts listed above. Please note that any opinions, estimates or forecasts regarding Trinity Capital's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Trinity Capital or its management. Trinity Capital does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.*

Supplemental Information

Regulation & Structure

Trinity Capital Inc. is an Internally Managed BDC regulated under the 1940 Act and has elected to be treated as a RIC for Federal Income Tax Purposes beginning with its Taxable Year ending December 31, 2020

BUSINESS DEVELOPMENT COMPANY (BDC)

- Regulated by the SEC under the Investment Company Act of 1940 (the "1940 Act")
- Leverage limited to approximately 2:1 debt-to-equity
- Investments are required to be carried at fair value
- Majority of Board of Directors must be independent
- Must offer managerial assistance to portfolio companies

REGULATED INVESTMENT COMPANY (RIC)

- Must distribute at least 90% of taxable income as dividend distributions to shareholders, subject to approval by Board of Directors
- Mandates asset diversification
- Eliminates corporate taxation
- Allows for the retention of capital gains and/or spillover of taxable income



TRINITY CAPITAL

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